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Name: C. G. Mersereau

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NIKOLAI & MERSEREAU, P.A., 900 Second Ave. S., #820, Minneapolis, MN 55402, U.S.A.

DATE: October 14, 2004

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October 14, 2004

PATENT APPLICATION

Our Docket No. 20040351.DIB

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Re App : Carol W. Readhead et al
S.N. : 10/008,385 : Art Unit 1632
Filed : November 12, 2001 : Examiner Peter Paras, Jr.
For : TRANSFECTION, STORAGE AND TRANSFER
OF MALE GERM CELLS FOR GENERATION
OF TRANSGENIC SPECIES & GENETIC THERAPIES

MAIL STOP NON-FEE AMENDMENT
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

Transmitted herewith is a Second Supplemental Amendment to a paper dated August 27, 2004 in the above-identified patent application.

The Commissioner is hereby authorized to charge any fees listed in 37 CFR 1.16 and 1.17 which may be required by this paper or credit any overpayment to Deposit Account No. 08-1265.

No additional fee is required.

Yours very truly,

NIKOLAI & MERSEREAU, P.A.

A handwritten signature in cursive script, appearing to read 'C. G. Mersereau'.

C. G. Mersereau

CGM/bld
Enclosure

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OCT 14 2004 PATENT APPLICATION

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SECOND SUPPLEMENTAL AMENDMENT UNDER 37 CFR 1.111

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

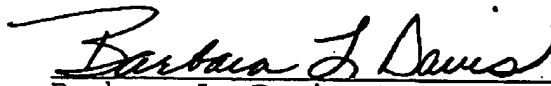
Sir:

This paper is submitted as a Second Supplemental Amendment
to a paper dated August 27, 2004.

It is requested that the following amendments be entered:

CERTIFICATE OF FACSIMILE TRANSMISSION

I hereby certify that the foregoing Second Supplemental Amendment Under 37 CFR 1.111 to a paper dated on August 27, 2004, in application Serial No. 10/008,385, filed on November 12, 2001, of Carol W. Readhead et al, entitled "TRANSFECTION, STORAGE AND TRANSFER OF MALE GERM CELLS FOR GENERATION OF TRANSGENIC SPECIES & GENETIC THERAPIES", and a transmittal letter are being sent by facsimile transmission to: The Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450, on October 14, 2004.



Barbara L. Davis
On behalf of C. G. Mersereau

Date of Signature: October 14, 2004